Thomas D. Berghman, Esq. Texas Bar No. 24082683 MUNSCH HARDT KOPF & HARR, P.C. 500 N. Akard St., Ste. 3800 Dallas, Texas 75201 tberghman@munsch.com

Counsel to the Debtors and Debtors-in-Possession

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:		§ §	Chapter 11 (Subchapter V)
FIVE64, LLC, <sup>1</sup>		§ §	Case No. 23-30767-swe11
	Debtors.	§ §	(Jointly Administered)

### **NOTICE OF EFFECTIVE DATE AND PLAN DEADLINES**

PLEASE TAKE NOTICE that on July 18, 2023, the above-captioned debtors filed their *Joint Consolidated Chapter 11 Subchapter V Plan of Liquidation* [Docket No. 103] (the "Plan").

PLEASE TAKE FURTHER NOTICE that on August 31, 2023, the Bankruptcy Court entered its *Order Confirming Chapter 11 Subchapter V Plan of Liquidation* [Docket No. 123].

PLEASE TAKE FURTHER NOTICE that all preconditions thereto having been satisfied, the "Effective Date" of the Plan is September 14, 2023.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Five64, LLC (0982) and 64 IP Holdings, LLC (0685). The location of the Debtors' service address is: 10 N Caddo St PMB 137, Cleburne, TX 76031-5540.

PLEASE TAKE FURTHER NOTICE that, pursuant to the provisions of the Plan, the following are various deadlines under the Plan, as triggered by the Effective Date:

Administrative Claims Bar Date	October 16, 2023
Rejection Claims Bar Date	October 16, 2023
Claims Objection Deadline	March 12, 2024

PLEASE TAKE FURTHER NOTICE that, pursuant to ¶ 12.7 of the Plan, any holder of a Claim may designate another address for the purposes of receiving all notices, requests, and distributions by providing the Creditor Trust Trustee with written notice of such address, which notice will be effective upon receipt, at the following address:

Scott M. Seidel 6505 W Park Blvd Ste 306 Plano, TX 75093-6212

Dated: September 15, 2023 By: /s/ Thomas Berghman

Thomas D. Berghman, Esq. Texas Bar No. 24082683 MUNSCH HARDT KOPF & HARR, P.C. 500 N. Akard St., Ste. 3800 Dallas, Texas 75201 Telephone: (214) 855-7500 Eacsimile: (214) 978-4375

Facsimile: (214) 978-4375 tberghman@munsch.com

Counsel to the Debtors and Debtors-in-Possession

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that, on September 15, 2023, I personally caused to be served a true and correct copy of the above and foregoing document by electronically filing it with the Court using the Court's CM/ECF system, which sent notification to the parties receiving same through such system, and on the parties shown on the attached service list, via first class U.S. Mail.

By: <u>/s/ Thanhan Nguyen</u>
Thanhan Nguyen, Esq.

### Case 23-30767-swe11 Doc 126 Filed 09/15/23 Entered 09/15/23 09:15:01 Desc Main Document Page 3 of 6

Label Matrix for local noticing 0539-3 Case 23-30767-swe11 Northern District of Texas Dallas Fri Sep 15 09:08:15 CDT 2023

64 IP Holdings, LLC 10 N Caddo St. PMB 137 Cleburne, TX 76031-5540

Centra Funding LLC c/o Wright Law Group PLLC P.O. Box 105603 PMB 84356 Atlanta, GA 30348-5603

City Capital NY LLC c/o Maurice Wutscher LLP 23611 Chagrin Blvd. Suite 207 Beachwood, OH 44122-5540

Five64, LLC 10 N Caddo St. PMB 137 Cleburne, TX 76031-5540 Fundamental Capital, LLC c/o Maurice Wutscher LLP 23611 Chagrin Blvd. Suite 207 Beachwood, OH 44122-5540

Pearl Capital Funding Giuliano Law, P.C. 445 Broadhollow Road Suite 25 Melville, NY 11747-3645 Texas Workforce Commission ATTN Rick Diaz 101 E. 15th Street, Room 556 Austin, TX 78778-0001

1100 Commerce Street Room 1254 Dallas, TX 75242-1305

311 S Akard St Dallas, TX 75202-5398

Abramovich Motors 41379 Date St Murrieta, CA 92562-7030 Amazon Web Services LLC 410 Terry Ave N Seattle, WA 98109-5210

Ashley Lovell 1708 Raylene Dr Cleburne, TX 76033-7354 Aspen Technologies Group LLC 734 Main St Ste 200 Grand Junction, CO 81501-3598 Audi Downtown LA Attn: Perry Makwana 1900 S Figueroa St Ste A Los Angeles, CA 90007-1337

Auto Advocate, Inc. 5268 Nicholson Ln Ste G-176 Kensington, MD 20895-1009

(p) AVALARA INC ATTN LEGAL DEPARTMENT 255 SOUTH KING STREET SUITE 1800 SEATTLE WA 98104-3320

Barbara Sessom 1124 Tanglewood Dr Cleburne, TX 76033-4620

BlueCross BlueShield of Texas PO Box 655730 Dallas, TX 75265-5730

CCC Intelligent Solutions Inc. 167 N Green St Fl 9 Chicago, IL 60607-2379

Callahan Motor Company LLC 9601 Denton Hwy Keller, TX 76244-6831

Car Den 1800 W Radcliff Ave Englewood, CO 80110-5401 Carleton, Inc. 1251 N Eddy St Ste 202 South Bend, IN 46617-1478 Cars of Kentucky 356 Big Hill Ave Richmond, KY 40475-2012

Centra Funding, LLC 1400 Preston Rd Ste 115 Plano, TX 75093-5159

City Capital NY 164 20th St Ste 4E Brooklyn, NY 11232-1151 City of Cleburne 418 W Henderson St PO Box 657 Cleburne, TX 76033-0657

Comptroller of Public Accounts C/O Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548

Consuela Valdez PO Box 986 Venus, TX 76084-0986

Consumer Research Solutions, LLC **DEPT CH 14512** Palatine, IL 60055-4512

### Case 23-30767-swe11 Doc 126 Filed 09/15/23 Entered 09/15/23 09:15:01 Desc Main Document Page 4 of 6

Cook Keith & Davis 6688 N Central Expy Ste 1000 Dallas, TX 75206-3900

Cucumber Capital LLC 445 Central Avenue, Suite 108 Cedarhurst, NY 11516-2016

Cucumber Capital, LLC 445 Central Ave Unit 108 Cedarhurst, NY 11516-2016

DataOne, LLC 100 Cummings Ctr Ste 251C Beverly, MA 01915-6133

DealerSocket 1500 Solana Blvd Ste 6300 Roanoke, TX 76262-1713

Doering Leasing Attn: Shannon Smith 15300 W Capitol Dr Brookfield, WI 53005-2619

Dynatrace LLC 1601 Trapelo Rd Ste 116 Waltham, MA 02451-7351

Erin Gober 1102 S First Ave Grandview, TX 76050-2000

Estes Armstrong Earley LLC 907 W Henderson St Ste A Cleburne, TX 76033-4874

Flowood Mac Haik CDJR 4000 Lakeland Dr Flowood, MS 39232-8891 Ford City Motors 1081 Rock Road Ln East Dundee, IL 60118-2444 Fox Capital Group, Inc. 803 S 21st Ave Hollywood, FL 33020-6962

Frances Sanders 109 Janis St Unit A Alvarado, TX 76009-3329 Frost Bank PO Box 1600 San Antonio, TX 78296-1600

Fundamental Capital, LLC 20803 Biscayne Blvd Ste 300 Aventura, FL 33180-1431

Gibbys Auto Pros 515 Parkway Sevierville, TN 37862-3404

Hoke Smith 10 N Caddo St PMB 137 Cleburne, TX 76031-5540 Hudson Bus Sales 3145 N Main St Cleburne, TX 76033-5029

I80 Auto Sales 3201 167th St Hazel Crest, IL 60429-1026

Internal Revenue Service 1100 Commerce St MC 5026 DAL Dallas TX 75242-1100

Johnna Jackson 1400 Clearfield Dr Cleburne, TX 76033-6919

Lithia Motors, Inc. 150 N Bartlett St Medford, OR 97501-6046 Lodi CDJR Attn: Chrissy Tank 1255 S Beckman Rd Lodi, CA 95240-3174 Logicworks 155 Avenue of the Americas Fl 8 New York, NY 10013-1507

M2 Equipment Finance 801 W Lancaster Ave Bryn Mawr, PA 19010-3305 MB of Los Angeles Attn: Wil Silva 1801 S Figueroa St Los Angeles, CA 90015-3421 Mac Haik CDJR Houston Attn: Yolanda Hernandez 12111 Katy Fwy Houston, TX 77079-1501

Mac Haik CDJR Jackson 5395 I 55 N Jackson, MS 39206-4144 Mac Haik CDJR Katy Freeway 12111 Katy Fwy Houston, TX 77079-1501

Mac Haik Chevrolet 1711 Katy Fwy Houston, TX 77079-1739

### Case 23-30767-swe11 Doc 126 Filed 09/15/23 Entered 09/15/23 09:15:01 Desc Main Document Page 5 of 6

Mac Haik Ford 7201 S Interstate 35 Georgetown, TX 78626-2320

Mac Haik Ford Attn: Linnea Lewin 10333 Katy Fwy Houston, TX 77024-1107 Mac Haik's Southway Ford 7979 S IH 35 San Antonio, TX 78224-1334

Mercedes-Benz of St. Clair Shores 20200 E 9 Mile Rd Saint Clair Shores, MI 48080-1791 Michael Wilcox 812 Sugar Hill Ave Cleburne, TX 76033-5966

Michigan Auto Title Service, Inc. 243 Cass Ave Ste C Mount Clemens, MI 48043-2124

Microsoft 1 Microsoft Way Redmond, WA 98052-8300 Munsch Hardt Kopf & Harr, P.C. 500 N Akard St Ste 3800 Dallas, TX 75201-6659

Nissan Boerne Attn: Shannon Day 31805 Interstate 10 W Boerne, TX 78006-9277

Nowcom, LLC 4751 Wilshire Blvd Ste 205 Los Angeles, CA 90010-3860

ODK Capital, LLC 1400 Broadway New York, NY 10018-5300 ODK Capital, LLC 4700 W Daybreak Pkwy Ste 200 South Jordan, UT 84009-5133

OffenderWatch 4 Sanctuary Blvd Ste 100 Mandeville, LA 70471-3089 Opus Vehicle Titling & Registration 1445 Brookville Way Ste G Indianapolis, IN 46239-1197

Orange Coast CDJR 2929 Harbor Blvd Costa Mesa, CA 92626-3912

Pamela S. Smith 10 N Caddo St PMB 137 Cleburne, TX 76031-5540

Paychex Inc. 1175 John St West Henrietta, NY 14586-9199

Pearl Capital c/o Giuliano Law PC Anthony Giuliano, Esq. 445 Broadhollow Rd., Suite 25 Melville, N.Y. 11747-3645

Pearl Delta Funding, LLC 525 Washington Blvd Jersey City, NJ 07310-1606

Penny Bell 113 Quail Meadows Dr Rio Vista, TX 76093-2947 Portland Retail Group 11701 Bee Caves Rd Ste 262 Austin, TX 78738-5046

Salesforce, Inc. 415 Mission St Fl 3 San Francisco, CA 94105-2504 Salesforce, Inc. c/o Bialson, Bergen & Schwab Attn: Lawrence Schwab/Gaye Heck Menlo Park, CA 94025

Shanna M. Kaminski P.O. Box 247 Grass Lake, MI 49240-0247

Slack Technologies, Inc. 415 Mission St Fl 3 San Francisco, CA 94105-2504 Swift Funding Source Inc. 2474 McDonald Ave Brooklyn, NY 11223-5233

Swift Funding Source, Inc. 1019 Avenue P Brooklyn, NY 11223-2364

TXU Energy PO Box 650393 Dallas, TX 75265-0393

Tekion Corp 5934 Gibraltar Dr Ste 102 Pleasanton, CA 94588-2727 Texas Workforce Commission Office of Attorney General BK/Collections P.O. BOX 12548, MC008 Austin, TX 787112548

Case 23-30767-swe11 Doc 126 Filed 09/15/23 Entered 09/15/23 09:15:01 Desc Page 6 of 6 Main Document

> Trader Interactive, LLC 999 Waterside Dr Norfolk, VA 23510-3300

Transaction Tax Resources, Inc. 3850 NE Three Mile Ln McMinnville, OR 97128-9402

Unique Funding Solutions LLC 71 S Central Ave Ste 200 Valley Stream, NY 11580-5403

Tina Kuykendall

909 Surry Place Dr

Cleburne, TX 76033-6008

United States Trustee 1100 Commerce Street Room 976 Dallas, TX 75242-0996 Unum 1 Fountain Sq Chattanooga, TN 37402-1306

Vanta Inc. 369 Hayes St San Francisco, CA 94102-4420 Waste Connections, Inc. 3 Waterway Square Pl Ste 110 The Woodlands, TX 77380-3488 Western Computer 351 Candelaria Rd Oxnard, CA 93030-8135

Westlake Financial Services 4751 Wilshire Blvd Ste 100 Los Angeles, CA 90010-3847

WhitneySmith Company 301 Commerce St Ste 1950 Fort Worth, TX 76102-4184

Wynwood Capital Group LLC 20200 W Dixie Hwy Miami, FL 33180-1922

Wynwood Capital Group, LLC 20200 W Dixie Highway Miami, FL 33180-1922

Frances A. Smith (SBRA V) Ross & Smith, PC 700 N Pearl St, Suite 1610 Dallas, TX 75201-7459

Thanhan Nguyen Munsch Hardt Kopf and Harr PC 1717 West 6th Street Suite 250 Austin, TX 78703-4777

Thomas Daniel Berghman Munsch Hardt Kopf & Harr PC 500 N Akard Street, Suite 3800 Dallas, TX 75201-6659